| Line 5 - Other cost of goods sold | 65-0773649 | : | 22-2974435 | 22-2974435 22-2603361 | 22-2603359 | America, Inc. | 13-3613597 | 65-0679166 | 65-0679166 58-1969355 | |
|-----------------------------------|------------|--|------------|-----------------------|------------|---------------|------------|------------|--|----------|
| | | 13 61 61 20 20 21 21 21 | | | | | | | 16 19 19 19 19 19 19 19 19 19 19 19 | |
| OSPSLN 5 000 | TBO1RM | 09/10/2001 | 11:41:27 | 7 v0.08.01 | 65-0773649 | | 213 | | Statement | 6 |

| | | | | | | | о |
|--|-----------------------------------|--|--|--|--|----------|--------------|
| 65-0773649 IG Ecarg, Inc. | 22-2065245 | | | | | | Statement |
| 65- MRA STAFFING SYSTEMS, INC. | 65-0180825 | | | | | | |
| Amicon, Inc. | 04-3137963 | | | | | | 214 |
| Del Taco Restaurants, Inc. | 75-1437918 | | | | | | |
| Darex Puerto Rico | 13-2830236 | 63,982. 11,940. 522,280. -1,939. | | | | 596,263. | 65-0773649 |
| Creative Food N Fun Company | 58-1505881 | | | | | | 7 VO.08.01 |
| Construction Creative Food Products Dubai N Fun Company Inc. | 65-0456165 | | | | | | 11:41:2 |
| Coalgrace, Inc | 13-2934063 | | | | | | 09/10/2001 |
| | | | | | | | TBOIRM |
| Subsidiaries | of goods sold | Commissions Costs st utsiders djustments | | | | | |
| W.R. Grace & Co., & Subsidiaries | Line 5 - Other cost of goods sold | tan and t | | | | Total | 0SPSLN 5,000 |

| | | | 100 |
|---|---|-------|--------------|
| 65-0773649 '', GPC Thomasville Corp. | 65-0382355 | | Statement |
| 65- GN Holdings, Inc. | 13-3613599 | | |
| GC Management, GEC Management Gloucester New Communities Inc. Corp. Company, Inc. | 13-2728098 | | 215 |
| GEC Management Corp. | 75-2283780 | | |
| 3C Management, Inc. | 65-1355942 | | 65-0773649 |
| GC Limited (Partners I, Inc. | 65-0344211 | | VO.08.01 |
| <pre>x - Grace Asia /Pacific,Inc. and Divisions</pre> | 65-0422490 | | 001 11:41:27 |
| Five Alewife x Boston, Ltd. / | 22-3003981 | | 09/10/2001 |
| Subsidiaries | Outsiders adjustments | | IBOIRM |
| W.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail | Line 5 - Other cost of goods sold Brokers' and Agants' Commissions Maintenance Material Costs Utilities (P F W) Cost Farranty expenses Freight charged by outsiders Preight charged by outsiders Physical Inventory adjustments | Total | 0SPSLN 5 000 |

| | | | 101 |
|---|--|-------|--------------|
| 65-0773649 ing Grace Energy Corporation | 11-2516702 | | Statement |
| 65- Grace Drilling Company | 73-0971397 | | |
| 65- Remedium Group Grace Culinary Grace Drilling Inc. Company | 52-1309187 | | 216 |
| Remedium Group Inc. | 22-2312556 | | |
| Grace Chemicals, Inc | 13-3614662 | | 65-0773649 |
| | 36-6110408 | | V0.08.01 |
| Grace A-B, Inc Grace Chemical Company of Cuba, Inc. | 22-235544 | | 001 11:41:27 |
| Grace A-B II, G | 28-1969353 | | 09/10/2001 |
| M G H H H H | | | TBOIRM |
| & Subsidiaries | s' Commissions sal Costs Cost quisiders quistaents | | |
| W.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail | Enchers' and Agents' Commissions Maintenance Material Costs Utilities (P F W) Cost Warranty expenses Freight charged by outsiders Physical Inventory adjustments | Total | 0SPSLN 5 000 |

| | | | 102 |
|---|---|---|--------------|
| 65-0773649 . Litigation c. Management Inc ns | 65-0537976 | 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | Statement |
| 65- Y - Grace Europe, Inc. and Divisions | 13-2671485 | | |
| Grace y - Grace International Europe, Inc. Holdings, Inc. and Divisions | 65-0609540 | | 217 |
| Grace Hotel Services Corporation | 13-3584911 | | |
| Grace H-G, Inc | 13-3041764 | | 65-0773649 |
| Grace H-G II, G Inc | 58-1969354 | | VO.08.01 |
| | 65-0799268 | | 001 11:41:27 |
| Grace Grace Germany Environmental, Holdings, Inc Inc. | 13-3546067 | | 09/10/2001 |
| | | | TBOIRM |
| Subsidiaries | of goods sold Commissions Costs st utsiders djustments | | |
| W.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail | Line 5 - Other cost of goods sold Broters' and Agents' Commissions Maintenance Material Costs Willities (P W) Cost Warranty expenses Freight charged by outsiders Physical Inventory adjustments | Total | 0SPSLN 5.000 |

| | | | 103 |
|---|--|-------|--------------|
| 65-0773649 Grace Washington, Inc. | | | Statement |
| Srace Ventur Corp. | \$79.7 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | | |
| Grace Tarpon Investors, Inc | 1 | | 218 |
| | N | | |
| Grace Petroleum Libya, Inc | 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | 65-0773649 |
| Grace Par Corporation | | | VO.08.01 |
| o H | | | 001 11:41:27 |
| | | | 09/10/2001 |
| | | | TBOIRM |
| ibsidiaries | Openies control of the control of th | | |
| W.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail | Brokers' and Agents' Commissions Maintenance Material Costs Utilities (P P) Cost Farranty expenses Freight charged by outsiders Freight charged by adjustments Physical Inventory adjustments | Total | 0SPSLN 5 000 |
| | | | |

| | | | 104 |
|--|---|-------|---------------|
| 65-0773649 nc Monolith Enterprises, Inc. | 52-0913918 | | Statement |
| 65- LB Realty, Inc | 65-0378942 | | |
| Homco Ichiban International, Chemicals Co., Inc. Inc. | 65-0773652 | | 219 |
| Homco International, Inc. | 74-1614655 | | |
| Hanover Square Inc. | 13-6112817 | | 65-0773649 |
| Guanica-Caribe Hanover Square Land Development | 65-0504444 | | 7 V0.08.01 |
| Gracoal, Inc. | 75-1511800 | | 2001 11:41:27 |
| Gracoal II, Inc. | 34-1103784 | | 09/10/2001 |
| M H H H H H H H H H H H H H H H H H H H | | | TBOIRM |
| Subsidiaries | of goods sold Commissions Costs tt ttsiders djustments | | |
| W.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail | Line 5 - Other cost of goods sold Brokers' and Agents' Commissions Maintenance Material Costs Utilities (P F W) Cost Warranty expenses Freight charged by outsiders Physical Inventory adjustments | Total | 0SPSLN 5 000 |

| | | | | 105 |
|---|-----------------------------------|--|-------------|----------------|
| 65-0773649 of MRA Intermedoo | 65-0180823 | | | Statement |
| 65- Water Street Corporation | 13-6152056 | | | |
| W.R. Grace Land Corp. | 13-2677646 | | | 220 |
| W.R. Grace Capital Corp. | 13-2934061 | | | |
| MRA Holdings Corp. | 65-0546677 | | | . 65-0773649 |
| W.R. Grace & Co., - Conn., & Divisions | 13-5114230 | -1,079,334. 6,065,334. 5,234,131. 32,187,488. -1,727,446. | 40,721,432. | 27 VO.08.01 |
| Southern Oil, Resin, and Fiberglass, | Inc. 59-0967853 | | | /2001 11:41:27 |
| Monroe Street, Southern Oil, Resin, and Fiberglass, | 65-0351861 | | | 09/10/2001 |
| W.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail | Line 5 - Other cost of goods sold | Brokers' and Agents' Commissions Maintenance Material Costs Utilities (P F W) Cost Warranty expenses Freight charged by outsiders Physical inventory adjustments | | TBOIRM |
| W.R. Grace & Co., 1120 Page 2 Detail | Line 5 - Other co | Brokers' and Agents' Commission Maintenance Material Costs Utilities (P F W) Cost Warranty expenses Freight charged by outsiders Physical Inventory adjustments Physical Inventory adjustments | Total | 08PSLN 5 000 |

| 65-0773649 | | 221 Statement 106 |
|---|-------|-------------------|
| | | 65-0773649 |
| | | VO.08.01 |
| | | 11:41:27 |
| Grace Collections, Inc. 65-0419649 | | 09/10/2001 |
| sold sold | | TBOIRM |
| H.R. Grace & Co., & Subsidiaries 1120 Page 2 Detail Line 5 - Other cost of goods sold Brokers' and Agents' Commissions Maintenance Material Costs Utilities (Personses) Freight charged by outsiders Freight charged by outsiders Physical Inventory adjustments | Total | 08PSLN 5.000 |

W.R. Grace & Co., & Subsidiaries

W.R. Grace & Co. & Subsidiaries Adjustments W.R. Grace & Co Combined

and Subs -Elimination Co.

Consolidated Schedules

Sch. C Summary

| Jell. C Sullifially | | | | | | | |
|-------------------------------------|------------|----------|-------|------------|-----|-----------|--|
| Dividends | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | 29,366. | | | 29,366. | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | The state of the s |
| 11 From FSC's subject to 100% ded | | | | | | | |
| 12 Affiliated group members subject | | | | | | | |
| to 100% deduction | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | |
| Subpart F | 3,538,091. | | | 3,538,091. | | | |
| 15 Foreign Dividend Gross-up | 438,108. | | | 438,108. | | | |
| 16 IC-DISC and former DISC Div | | | | | | | |
| not included above | | | | | | | |
| 17 Other dividends | | | | | | | |
| 19 TOTAL DIVIDENDS | 4,005,565. | | | 4,005,565. | | | |
| Special Deductions | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | 20,556. | | | 20,556. | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | |
| | | | | | | | |
| Pref Stk | | | | | | | |
| < 20% Fgn | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | |
| 9 Total Lines 1-8 | 20,556. | | | 20,556. | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | |
| 12 Affiliated group members subject | | | | | | | |
| to 100% deduction | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | |
| Stock of Public Utilities | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | 20,556. | | | 20,556, | | | |
| JSA 0C90841000 TBO1RM | 09/10/2001 | 11:41:27 | V0.08 | 65-0773649 | 222 | Statement | 107 |

Statement

223

65-0773649

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W.R. Grace & Co., & Subsidiaries

| | W.R. Grace & Co. | A-1 Bit & Tool Co., Inc. | Alewife Boston Ltd. | Alewife Land Corporation | Assignment America, Inc. | CCHP, Inc. | CB Blomedical, Inc. | Coalgrace II, Inc. |
|-------------------------------------|------------------|-----------------------------|------------------------|-----------------------------|-----------------------------|------------|------------------------|-----------------------|
| Consolidated Schedules | | | | | | | | |
| Sch. C Summary | 65-0773649 | 22-2974435 | 22-2603361 | 22-2603359 | | 13-3613597 | 65-0679166 | 58-1969355 |
| Dividends | | | | | | | 1 | |
| 1 Domestic Corps-subj. to 70% ded | Ď. | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | Ģ | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | u. | | | | | | | |
| 4 Pref Stk \ 20% owned Pub Util | - | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | Cŧi | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | % | | | | • | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | ot | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | | |
| Subpart F | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| 16 IC-DISC and former DISC Div | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | 70 | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | ס | | | | | | | |
| | | | | | | | | |
| | - | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | Jtil | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | s | |
| 7 > = 20% Fgn Corps & FSC's-80% | % | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | - | | | | | | | |
| 12 Affiliated group members subject | # | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| | | | | ; | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
| JSA 0C9084 1:000 | | i i | | | | | | |
| TB01RM | 09/10/2001 | 1 11:41:27 | 80.07 | 65-0773649 | 223 | ო | Statement | t 108 |

W.R. Grace & Co., & Subsidiaries

| | Coalgrace, Inc. | Construction | Creative Food N | Darex Puerto | Del Taco | Amicon, Inc. | MRA STAFFING | Ecarg, Inc. |
|-------------------------------------|-----------------|------------------------|-----------------|--------------|------------------|--------------|---------------|---|
| | | Products Dubai, Inc | Fun Company | Rico | Restaurants, Inc | | SYSTEMS, INC. | |
| Consolidated Schedules | | | | | | | | |
| Sch. C Summary | 13-2934063 | 65-0456165 | 58-1505881 | 13-2830236 | 75-1437918 | 04-3137963 | 65-0180825 | 22-2065245 |
| Dividends | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | : | |
| 5 Pref Stk > = 20% owned Pub Util | Į. | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | - | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | . 0 | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | t . | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | | |
| | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 1 | | | | | | | | |
| | | | | | | | | A COLUMN TO THE PERSON OF THE |
| 5 Pref Stk > = 20% owned Pub Util | £! | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | ,0 | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | ţ | | | | | | | |
| | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| 1 | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
| JSA 0C9084 1 000 | 1006/01/00 | 76-14-11 | 80 OA | 65-0773649 | 224 | Ψ. | Statement | 109 |
| EDITOGE | 71 / 21 / 70 2 | | | | | • | 1 | |

W.R. Grace & Co., & Subsidiaries

| | Five Alewife | | GC Limited | GC Management, | GEC Management | Gloucester New | GN Holdings, Inc | GPC Thomasville |
|-------------------------------------|--------------|-------------------|---|----------------|----------------|---|------------------|-----------------|
| | Boston, Ltd. | Pacific, Inc. and | Partners I, Inc. | Inc. | Corp. | Communities | | Corp. |
| Consolidated Schedules | | Divisions | | | | Company, Inc. | | |
| Sch. C Summary | 22-3003981 | 65-0422490 | 65-0344911 | 65_1355040 | 0976966-37 | 000000000000000000000000000000000000000 | 200 | |
| Dividends | | | *************************************** | 3F-000-1 | 00/0077-07 | 06007/7-51 | 6600T00_0T | 65-0367355 |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| - 1 | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | | | | | | | | |
| | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| | | | | | | | | |
| Subpart F | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| ı | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| Special Deductions | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | | |
| | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| Stock of Public Utilities | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
| JSA 0C9084 1 000 TEO 1 DM | 1000/01/80 | 50.17.11 | 0 | 100 | C | и | | |
| 7.74 AG4 | 01/01/60 | : 1 % : 1 1 | 0 | F#00110-00 | 77 | n | Statement | 110 |

W.R. Grace & Co., & Subsidiaries

| | Grace A-B II, Inc. | Grace A-B, Inc. | Grace Chemical Company of Cuba, Inc. | Grace Chemicals, Inc. | Remedium Group, Inc. | Grace Culinary Systems, Inc. | Grace Drilling Company | Grace Energy Corporation |
|-------------------------------------|-----------------------|-----------------|--|--------------------------|-------------------------|---------------------------------|---------------------------|-----------------------------|
| Consolidated Schedules | | | | | | | | |
| Sch. C Summary | 58-1969353 | 22-2355544 | 36-6110408 | 13-3614662 | 22-2312556 | 52-1309187 | 73-0971397 | 11-2516702 |
| Dividends | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | _ | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fan subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | | |
| Subpart F | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| 16 IC-DISC and former DISC Div | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| Special Deductions | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | - | | | | | | - | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fan subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| Stock of Public Utilities | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
| JSA 00000 | | | - | | | | | |
| TBOIRM | 09/10/2001 | 01 11:41:27 | VO.08 | 65-0773649 | .20 | 226 | Statement | 111 |
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| | Grace | Grace Germany | Grace H-G II, | Grace H-G, Inc. | Grace Hotel | Grace | v - Grace Europe | Litigation |
|---|----------------|---------------|---------------|---|---------------------------------------|----------------|------------------|------------------|
| | Environmental, | Holdings, Inc | Inc | | Services | International | | Management Inc., |
| | Inc. | | | | Corporation | Holdings, Inc. | Divisions | |
| Consolidated Schedules | | | | | | | | |
| Sch. C Summary | 13-3546067 | 65-0799268 | 58-1969354 | 13-3041784 | 13-3584911 | 65-0609540 | 13-2671485 | 65-0537976 |
| Dividends | | | í | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | | |
| Subpart F | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| 16 IC-DISC and former DISC Div | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| Special Deductions | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | , , , , , , , , , , , , , , , , , , , | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| Stock of Public Utilities | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
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W.R. Grace & Co., & Subsidiaries

| | Grace Management | Grace Offshore | Grace Par | Grace Petroleum | ם ת גי | nounch opens | Contract Court | |
|-------------------------------------|------------------|----------------|-------------|-----------------|------------------|-----------------|----------------|--|
| | Services | Company | Corporation | Libya, Inc | Receivables | Investors, Inc. | Corp. | Inc. |
| Consolidated Schedules | | | | | Purchasing, Inc. | | | |
| Sch. C Summary | 65-0391048 | 72-0502652 | 22-2234175 | 13-6112816 | 58-2430942 | 65-0344213 | 13-3100603 | 00-0041000 |
| Dividends | | | | | | | 77070 | 0761467.77 |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | - | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | | |
| Subpart F | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| 16 IC-DISC and former DISC Div | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| Special Deductions | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | , | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | The second secon |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fan subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | mparity life. | | | |
| Stock of Public Utilities | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
| JSA 0C9084 1.000 | | | | | | | | |
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W.R. Grace & Co., & Subsidiaries

| | Gracoal II, Inc. | Gracoal, Inc. | Guanica-Caribe Land Development | Hanover Square Inc. | Homco International, | Ichiban Chemicals Co., | LB Realty, Inc. | Monolith Enterprises, Inc |
|-------------------------------------|------------------|---------------|------------------------------------|------------------------|-------------------------|---------------------------|-----------------|--|
| Consolidated Schedules | | | Corp. | | Inc. | Inc. | | |
| Sch. C Summary | 34-1103784 | 75-1511800 | 65-0504444 | 13-6112817 | 74-1614655 | 65-0773652 | 65-0378940 | F9_0013018 |
| Dividends | | | | | | | 71.00.00 | 0166160-36 |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | ţţ. | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | .0 | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 14 Controlled fgn groups under | | | | | | | | |
| Subpart F | | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | | |
| | | | | | | | | The state of the s |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | | | | | | |
| Special Deductions | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | II. | | | | | | | |
| 6 < 20% Fgn Corps & FSC's-70% | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| Stock of Public Utilities | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | | |
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W.R. Grace & Co., & Subsidiaries

| | Monroe Street, | Southern Oil, | W.R. Grade & Co. | MRA Holdings | W.R. Grace | W.R. Grace Land | Water Street | MRA Intermedco, |
|-------------------------------------|--|------------------|------------------|--------------|---------------|-----------------|--------------|-----------------|
| | Inc. | Resin, and | - Conn., & | Corp. | Capital Corp. | Corp. | Corporation | Inc. |
| | | Fiberglass, Inc. | Divisions | | | | | |
| Consolidated Schedules | | | | | | | | |
| Sch. C Summary | 65-0351861 | 59-0967853 | 13-5114230 | 65-0546677 | 13-2934061 | 13-2677646 | 13-6152056 | 65-0180823 |
| Dividends | | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | 29,366. | | | | | |
| 2 Domestic Corps-subj. to 80% ded | Ī | | | | | | | |
| 3 Debt-Financed stock - Dom & Fgn | L | | | | | | | |
| 4 Pref Stk < 20% owned Pub Util | | | | | | | | |
| 5 Pref Stk > = 20% owned Pub Util | [£i] | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| ł | | | | | | | | |
| | | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | | |
| 1 | | | | | | | | |
| l | | | 3,538,091. | | | | | |
| 15 Foreign Dividend Gross-up | | | 438,108. | | | | | |
| l | | | | | | | | |
| not included above | | | | | | | | |
| 17 Other dividends | | | | | | | | |
| 19 TOTAL DIVIDENDS | | | 4.005.565. | | | | | |
| | | | | | | | | |
| 1 Domestic Corps-subi to 70% ded | | | 20 556 | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 1 | | | | | - | | | |
| | = | | | | | | | |
| 1 1 | | | | | | | | |
| 7 > = 20% Fgn Corps & FSC's-80% | | | | | | | | |
| 8 Wholly-owned fan subs-100% | | | | | | | | |
| 9 Total Lines 1-8 | | 1 | 20,556. | | | | | |
| 10 Domestic corps-Small Bus Inv | design to the second se | | , | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | | |
| 12 Affiliated group members subject | | | | | | | | |
| to 100% deduction | | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | | |
| Stock of Public Utilities | | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | 20,556. | | | | | |
| JSA 0C9084 1 000 | | | | | | | | |
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Grace Collections, Inc

Consolidated Schedules

| Scii. C Suimilary | CECCTED CO | | | | | | |
|-------------------------------------|------------|----------|---------|-------------------|-----|-----------|-----|
| Dividends | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | |
| l | | | | | | | |
| | | | | | | | |
| 1 | | | | | | | |
| | | | | | | | |
| 1^ | | | | | | | |
| 8 Wholly-owned fan subs-100% | | | | | | | |
| 1 | | | | | | | |
| 1 | | | | | | | |
| 1 | | | | | | | |
| 1 | | | | | | | |
| 13 Foreign corps not incl. above | | | | | | | |
| 1 | | | | | | | |
| 1 | | | | | | | |
| 15 Foreign Dividend Gross-up | | | | | | | |
| 1 | | | | | | | |
| | | | | | | | |
| 17 Other dividends | | | | | | | |
| | | | | | | | |
| IS TOTAL DIVIDENDS | | | | | | | |
| Special Deductions | | | | | | | |
| 1 Domestic Corps-subj. to 70% ded | | | | | | | |
| 2 Domestic Corps-subj. to 80% ded | | | | | | | |
| 3 Debt-Financed stock-Dom & Fgn | | | | | | | |
| l | | | | | | | |
| 1 | | | | | | | |
| | | | | | | | |
| 1^ | | | | | | | |
| 8 Wholly-owned fgn subs-100% | | | | | | | |
| 9 Total Lines 1-8 | | | | | | | |
| 10 Domestic corps-Small Bus Inv | | | | | | | |
| 11 From FSC's subject to 100% ded | | | | | | | |
| 12 Affiliated group members subject | | | | | | | |
| to 100% deduction | | | | | | | |
| 18 Deduction for Div Paid on Pref | | | | | | | |
| 1 | | | | | | | |
| 20 TOTAL SPECIAL DEDUCTIONS | | | | | | | |
| | 100/01/80 | 11.41.27 | V0 08 | 65-0773649 | 231 | Statement | 116 |
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W.R. Grace & Co., & Subsidiaries

| | Combined | W.R. Grace & Co | Adrustments | W.R. Grace & Co. | |
|--|----------------|-----------------|-------------|------------------|--|
| | | and Subs - | 'n | Subsidiaries | |
| | | Elimination Co. | | | |
| Consolidated Schedules Sch. L - Beginning | | | | | |
| Assets | | | | | |
| 1 Cash | 89,074,887. | | | 89,074,887. | |
| 2 a Trade Notes and A/R | 106,592,934. | | | 106,592,934. | |
| b Less allowance for Bad Debts | 1,303,905. | | | 1,303,905. | |
| 3 Inventories | 62,890,995. | | | 62,890,995. | |
| 4 US Government Obligations | | | | | |
| | | | | | |
| 6 Other Current Assets | 38,990,562. | | | 38,990,562. | |
| 7 Loans to Stockholders | | | | | |
| 8 Mtge and Real Estate Loans | | | | | |
| | 2,475,418,203. | -1,203,399,280. | | 1,272,018,923. | |
| 0a | | | | | |
| Assets | 985,548,127. | | | 985,548,127. | |
| b Less Accum. Depreciation | 594,256,180. | | | 594,256,180. | |
| 11a Depletable Assets | 1,109,420. | | | 1,109,420. | |
| b Less Accum. Depletion | 212,489. | | | 212,489. | |
| 12 Land (net of any Amortization) | 8,722,040. | | | 8,722,040. | |
| 13a Intangible Assets | 29,766,486. | | | 29,766,486. | |
| b Less Accum. Amortization | 10,500,139. | | | 10,500,139. | |
| 14 Other Assets | 1,678,521,158. | _ | | 1,678,521,158. | |
| 15 Total Assets | 4,870,362,099. | -1,203,399,280. | | 3,666,962,819. | |
| Liabilities and Stockholders' Equity | | | | | |
| 16 Accounts Payable | 155,430,658. | | | 155,430,658. | |
| 17 Mtges, Notes, Bond Payable | | | | | |
| in less than 1 year | 25,224,166. | | | 25,224,166. | |
| 18 Other Current Liabilities | 1,622,474,770. | | | 1,622,474,770. | |
| 19 Loans from Stockholders | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | |
| in 1 year or more | 11,309,855. | | | 11,309,855. | |
| 21 Other Liabilities | 1,382,927,586. | | | 1,362,927,586. | |
| 22a Capital stock-Preferred | 112. | | | 112. | |
| b Capital stock-Common | 88,561,104. | -87,800,676. | | 760,428. | |
| 23 Additional Paid-in Capital | 1,618,663,899. | -1,115,598,604. | | 503,065,295. | |
| 24 Retained earnings-Appropriated | -2,000. | | | -2,000. | |
| | ed 54,882,976. | | | 54,882,976. | |
| 26 Adjustments to shareholders' equity | | | | | |
| 27 Less cost of Treasury Stock | 89,111,027. | | | 89,111,027. | |
| 28 Total Liabilities and | | | | | |
| Stockholders' Equity | 4,870,362,099. | -1,203,399,280. | | 3,666,962,819. | |

| Subsidiaries |
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| Co., |
| u) |
| Grace |
| W.R. |

| | W.R. Grace & Co. | A-1 Bit & Tool Co., Inc. | Alewife Boston Ltd. | Alewife Land Corporation | Assignment America, Inc. | CCHP, Inc. | CB Biomedical, Inc. | Coalgrace II, Inc. |
|--|---------------------|-----------------------------|------------------------|-----------------------------|-----------------------------|--------------|------------------------|-----------------------|
| Consolidated Schedules Sch. L - Beginning | 65-0773649 | 22-2974435 | 22-2603361 | 22-2603359 | | 13-3613597 | 65-0679166 | 58-1969355 |
| Assets | | | | | | | 0910- | |
| 1 Cash | | | | | | | . 604 / 6 | |
| 2 a Trade Notes and A/R | | | | | | | | |
| b Less allowance for Bad Debts | | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | 241,512,111. | | | | | | | |
| 0a | ole | | | | | | | |
| Assets | | | | | | | | |
| b Less Accum. Depreciation | | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| اها | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | 2,051,314. | | | 69,091. | | | | |
| 1 | 243,563,425. | | | 69,091. | | | -9,469. | |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | | | | | | |
| | | | | | | | | |
| in less than 1 year | | | | | | 200 000 | 26 604 35B | -108.440. |
| 18 Other Current Liabilities | -332,699,990. | 1,118,993. | 2,143,370. | 4,087,904. | | . 100,007,12 | | |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | 3,647,666. | | | | | | | |
| 22a Capital stock-Preferred | | | | 000 | | 1.000 | 5,000. | 1,000. |
| b Capital stock-Common | 760,428. | 29,000. | | 200. | | 34 052 467 | 859,233. | |
| 23 Additional Paid-in Capital | 418,916,506. | | | 2/4,606. | | | | |
| 24 Retained earnings-Appropriated | pel | | | | | 004 700 | 197 478 NAN | 107.440. |
| | riated 242,049,842. | -1,147,993. | -2,143,370. | -4,293,619. | | -12,845,455. | | |
| 26 Adjustments to shareholders' equity | - 1 | | | | | | | |
| 27 Less cost of Treasury Stock | 89,111,027. | | | | | | | |
| 28 Total Liabilities and | | | | | | | -0 469 | |
| Stockholders' Equity | 243,563,425. | | , | . 160,69 | | | | |
| JSA 0C9087 1.000 TBO I RM | 09/10/2001 | 001 11:41:27 | VO.08.01 | 65-0773649 | | 233 | Statement | t 118 |
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| Ö | Coalgrace, Inc. | Construction | Creative Food N | Darex Puerto | Del Taco | Amicon, Inc. | MRA STAFFING | Ecarg, Inc. |
|--|-----------------|-----------------|-----------------|--------------|------------------|--------------|---------------|-------------|
| | | Products Dubai, | Fun Company | Rico | Restaurants, Inc | | SYSTEMS, INC. | |
| Consolidated Schedules | | Inc. | | | | | | |
| Sch. L - Beginning | 13-2934063 | 65-0456165 | 58-1505881 | 13-2830236 | 75-1437918 | 04-3137963 | 65-0180825 | 22-2065245 |
| Assets | | | | | | | | |
| 1 Cash | | | -883. | 734,613. | | | | |
| 2 a Trade Notes and A/R | | | 16,022. | 2,222,014. | | | | 113,541. |
| b Less allowance for Bad Debts | | | 15,565. | 43,107. | | | | 113,541. |
| 3 Inventories | | | | 196,677. | | | | |
| 4 US Government Obligations | | | | | | | | |
| | | | | | | | | |
| 6 Other Current Assets | | | | 2,219. | | | | |
| | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | | | | | | | 56,011,577. | |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | 1,147,282. | | | | |
| b Less Accum. Depreciation | | | | 210,881. | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | 1,184,871. |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | 528. | 156,074. | | | | |
| 15 Total Assets | | | 102. | 4,204,891. | | | 56,011,577. | 1,184,871. |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | 35,663. | 112,065. | | 3,160,000. | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -5,297,199. | | -23,415,722. | 1,749,286. | 12,559,253. | -47,000,000. | | 1,230,583. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | | | | | | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 100. | | 1,090,000. | 1,000. | 85,539. | | 130. | 50. |
| 23 Additional Paid-in Capital | | | 33,631,999. | | 6,541,055. | 3,672,000. | 54,499,870. | 50. |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | 5,297,099. | | -11,341,838. | 2,342,540. | -19,185,847. | 40,168,000. | 1,511,577. | -45,812. |
| 26 Adjustments to shareholders' equity | ţţ | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| | | | | | | | | |
| 1 | | | 102. | 4,204,891. | | | 56,011,577. | 1,184,871. |
| JSA 0C9087 1 000 | | | | | | | | |
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| Subsidiaries |
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| Grace |
| W.R. |

| ы ш | Five Alewife Boston, Ltd. | x - Grace Asia/ Pacific,Inc. and Divisions | GC Limited Partners I, Inc. | GC Management, Inc. | GEC Management Corp. | Gloucester New Communities Company, Inc. | GN Holdings, Inc | GPC Thomasville Corp. |
|--|---|--|--------------------------------|------------------------|-------------------------|--|------------------|--------------------------|
| Consolidated Schedules Sch. L - Beginning | 22-3003981 | 65-0422490 | 65-0344211 | 65-1355942 | 75-2283780 | 13-2728098 | 13-3613599 | 65-0382355 |
| Assets | | | | | | | | |
| 1 Cash | | 873,584. | | | | 618. | | |
| a | | | | | | | | |
| | | | | | | 0 000 | | |
| 3 Inventories | | | | | | .078,887 | | |
| | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | 000 | | |
| | | | | | | 8,000. | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | 34,053,467. | |
| 9 Other Investments | | | | | | | | |
| 10a Buildings and Other Depreciable | | | | | | 37,503. | | |
| Assets | | | | | | 36,850. | | |
| b Less Accum. Depreciation | | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | BO 082 | | |
| 14 Other Assets | | 263,852. | | | | 200,000 | 34.053.467. | |
| 15 Total Assets | | 1,137,436. | | | | | | |
| Liabilities and Stockholders' Equity | | | | | | 197 77 | | |
| 16 Accounts Payable | | 19,588. | | | | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | 200 315 0 | 20 215 345 | 57.817.173. | |
| 18 Other Current Liabilities | | 7,128,882. | -890. | -25,045. | ۸, ۱46, ۵۵۵. | .010/017/07 | | |
| | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | | | | | | | | |
| 22a Capital stock-Preferred | | | | | 1 000 | 5,000. | 931,540. | |
| b Capital stock-Common | | | T,000. | | -2 089 027 | 6,000,000. | 9,408,460. | |
| 23 Additional Paid-in Capital | | | | | | | | |
| 24 Retained earnings-Appropriated | | | | 270 20 | ALO 133 1- | -25.468.743. | -34,103,706. | |
| 25 Retained earnings-Unappropriated | | -6,011,034. | -110. | 25,045. | :016716911- | | | |
| 26 Adjustments to shareholders' equity | ity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| | | | | | | 200 | 34 053 467 | |
| 1 | | 1,137,436. | | | | . 525, 525 | | |
| JSA 0C9087 1.000 | 100/10/2001 | 11:41:27 | V0.08.01 | 65-0773649 | | 235 | Statement | 1t 120 |
| TBULKM | 1 | | | | | | | |

| Subsidiaries |
|--------------|
| c) |
| Co., |
| ų, |
| Grace |
| W.R. |

| Gts | Grace A-B II, | Grace A-B, Inc. | Grace Chemical | Grace Chemicals, | Remedium Group, | Grace Culinary | Grace Drilling | Grace Energy |
|--|----------------|-----------------|------------------|------------------|-----------------|----------------|------------------|---------------|
| | Inc. | | Company of Cuba, | Inc. | Inc. | Systems, Inc. | Company | Corporation |
| | | | Inc. | | | | | |
| edules | 000 | , | | 7 | 0 00 | | 7 | 0000 |
| Sch. L Beginning | 20-TA0A222 | 44-6353544 | 30-0TT0408 | 13-3614662 | 72-7317336 | /BT605T-76 | / SST / SO - S / | 70/9167-11 |
| Joneson Joneson | | | | | | | | |
| 2 a Trade Notes and A/R | 250 096 | 250 096 | | | 70 643 | | | 78 837 |
| 3 4 | | .000/003 | | | . 0.00 | | | |
| 2 Inventories | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | \$ \$ \$ | | | 500,000. | | | | 187,272,210. |
| a | | | | | | | | |
| | | | | | 734,988. | | | |
| b Less Accum. Depreciation | | | | | 153,688. | | | |
| | | | | | | | | |
| b Less Accum Depletion | | | | | | | | |
| 4.7 Lond (not of any American) | | | | | | | | |
| | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | -54,432. | -54,432. | | | 51,530,971. | | 626. | |
| 15 Total Assets | 196,564. | 196,564. | | .000,000 | 52,191,914. | | 626. | 187,301,047. |
| Liabilities and Stockholders' Equity | = | | | | | | | |
| 16 Accounts Payable | | | | | | | | |
| | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -632,174. | -567,104. | | 500,000. | -109,299,041. | 26,312,455. | 81,115,259. | -316,780,858. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | 7,500. | 7,500. | | | 147,231,346. | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | 1,000. | | | 12,223. | | 124,473. | 1,000. |
| 23 Additional Paid-in Capital | | | | | 9,724,449. | | 51,173,713. | 451,425,156. |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | 820,238. | 755,168. | | | 4,522,937. | -26,312,455. | -132,412,819. | 52,655,749. |
| 26 Adjustments to shareholders' equity | | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| | | | | | | | | |
| ł | 196,564. | 196,564. | | 500,000. | 52,191,914. | | . 626. | 187,301,047. |
| JSA 0C9087 1 000 | | | | | | | | |
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W.R. Grace & Co., & Subsidiaries

| | Grace | Grace Germany | Grace H-G II, | Grace H-G, Inc. | Grace Hotel | Grace | y - Grace Europe | Litigation |
|--|-----------------|---------------|---------------|-----------------|-------------|----------------|------------------|------------------|
| | Environmental, | Holdings, Inc | Inc | | Services | International | Inc. and | Management Inc., |
| | Inc. | | | | Corporation | Holdings, Inc. | Divisions | |
| Consolidated Schedules | | | | | | | | |
| Sch. L - Beginning | 13-3546067 | 65-0799268 | 58-1969354 | 13-3041784 | 13-3584911 | 65-0609540 | 13-2671485 | 65-0537976 |
| Assets | | | | | | | | - |
| 1 Cash | | | | | 83,124. | | -10,881. | |
| 2 a Trade Notes and A/R | | | | | | 1,100,000. | 81,500. | |
| b Less allowance for Bad Debts | 14,258. | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | | | | 58,669,464. | | |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | | | | | |
| b Less Accum. Depreciation | | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less Accum. Depletion | | | | - | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| ہ ا | | | | | | | | |
| h Less Accum Amortization | | | | | | | | |
| 1.4 Other Accete | | | | | | | -384.713. | 435,103,524. |
| | -14.258. | | | | 83,124. | 59,769,464. | -314,094. | 435,103,524. |
| قۃا | | | | | | | | |
| 16 Accounts Payable | | | | | | | 4,096. | |
| | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | 7,269,338. | | 5,054. | 2,509,639. | 5,132,115. | 73,700,338. | -6,075,773. | 447,846,302. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | 3,176,721. | |
| 21 Other Liabilities | | | | | | | 109,031. | |
| 22a Capital stock-Preferred | | | | | | | | 112. |
| b Capital stock-Common | 5,150. | | 1,000. | 1,000. | | 1,000. | 1,000. | 1,000. |
| 23 Additional Paid-in Capital | 5,144,850. | | | | | 27,697,489. | | -29,267,410. |
| | | | | | | | | |
| | ed -12,433,596. | | -6,054. | -2,510,639. | -5,048,991. | -41,629,363. | 2,470,831. | 16,523,520. |
| 26 Adjustments to shareholders' equity | quity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| | -14,258. | | | | 83,124. | 59,769,464. | -314,094. | 435,103,524. |
| JSA | | | | | | | | |
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W.R. Grace & Co., & Subsidiaries

| | Grace Management Services | Grace Offshore Company | Grace Par Corporation | Grace Petroleum Libya, Inc | Grace Receivables Purchasing Inc. | Grace Tarpon Investors, Inc. | Grace Ventures Corp. | Grace Washington Inc. |
|--|------------------------------|---------------------------|--------------------------|-------------------------------|---|---------------------------------|-------------------------|--------------------------|
| Consolidated Schedules | | | | | , o | | | |
| Sch. L - Beginning | 65-0391048 | 72-0502652 | 22-2234175 | 13-6112816 | 58-2430942 | 65-0344213 | 13-3102623 | 22-2941320 |
| Assets | | | | | | | | |
| 1 Cash | | | | | | | | |
| 2 a Trade Notes and A/R | -815. | | | | | | | 12,083. |
| b Less allowance for Bad Debts | | | | | 757,127. | | | |
| 3 Inventories | | | | | | | | 168. |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| | 128,430. | | | | 28,126,000. | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | -340,703. | | | | | |
| 10a Buildings and Other Depreciable | ole | | | | | | | |
| Assets | | | | | | | | 255,094. |
| b Less Accum. Depreciation | | | | | | | | 255,094. |
| 11a Depletable Assets | | | | | | | | |
| b Less Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| _ ا | - | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | 14. | | | | | |
| | 127,615. | | -340,689. | | 27,368,873. | | | 12,251. |
| <u>-</u> | | | | | | | | |
| 16 Accounts Payable | 35,468. | | 1,467,352. | | | | | 20,000. |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | . 606, 368 | 15,750,664. | -8,153,702. | -47,407,906. | 28,523,567. | -10,284,682. | 86,611. | 8,253,299. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | 16,947. | | | | | | | -14,200. |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | -114,960. | 1,600. | 1,000. | 250,000. | 1,000. | | 1,000. |
| 23 Additional Paid-in Capital | | 34,215,000. | 18,090,032. | 7,308,934. | | 3,136,087. | 1,900,000. | |
| 24 Retained earnings-Appropriated | þe | | | | | | | |
| 25 Retained earnings-Unappropriated | ated -321,709. | -49,850,704. | -11,745,371. | 40,097,972. | -1,404,694. | 7,147,595. | -1,986,611. | -8,247,848. |
| 26 Adjustments to shareholders' equity | equity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | 127,615. | | -340,689. | | 27,368,873. | | | 12,251. |
| JSA 0C9087 1.000 TB01RM | 09/10/2001 | 11:41:27 | V0.08.01 | 65-0773649 | 2 | 238 | Statement | t 123 |
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| Subsidiarie |
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| (a) |
| Grace |
| М.В. |

| | Gracoal II, Inc. | Gracoal, Inc. | Guanica-Caribe Land Development | Hanover Square Inc. | Homco International, | Ichiban Chemicals Co., | LB Realty, Inc. | Monolith Enterprises, Inc |
|--|------------------|---------------|------------------------------------|------------------------|-------------------------|---------------------------|-----------------|------------------------------|
| Consolidated Schedules | | | | | | | | |
| Sch. L - Beginning | 34-1103784 | 75-1511800 | 65-0504444 | 13-6112817 | 74-1614655 | 65-0773652 | 65-0378942 | 52-0913918 |
| Assets | | | | | | | | |
| 1 Cash | | | | | | | | 37. |
| 2 a Trade Notes and A/R | | | | | 27,855. | | | |
| b Less allowance for Bad Debts | | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | | | | | | |
| 10a Buildings and Other Depreciable | ole | | | | | | | |
| Assets | | | | | | | | |
| b Less Accum. Depreciation | | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | | | | | | |
| | | | | | 27,855. | | | 37. |
| <u>-</u> | | | | | | | | |
| 16 Accounts Payable | | | | | | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -101,188,072. | -116,211,570. | -5,824,394. | -950. | 59,609,087. | | -140,685,722. | 2,417,301. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | | | | | | | -99,913. | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | 100. | 1,000. | 1,000. | 303,000. | | | 26,000. |
| 23 Additional Paid-in Capital | 30,293,750. | 13,880,108. | 5,823,446. | | 37,765,000. | | 25,358,993. | 9,988,414. |
| 24 Retained earnings-Appropriated | þ | | | | | | | |
| 25 Retained earnings-Unappropriated | ated 70,893,322. | 102,331,362. | -52. | -50. | -97,649,232. | | 115,426,642. | -12,431,678. |
| 26 Adjustments to shareholders' equity | equity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | | | | | 27,855. | | | 37. |
| JSA 0C9087 1.000 | | | | | C | , | i | |
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| | Monroe Street, S | Southern Oil, | W.R. Grace & Co. | MRA Holdings | W.R. Grace | W.R. Grace Land | Water Street | MRA Intermedco, |
|--|--|------------------|------------------|--------------|---------------|-----------------|--------------|-----------------|
| | Inc. | Resin, and | - Conn., & | Corp. | Capital Corp. | Corp. | Corporation | Inc. |
| | Fi | Fiberglass, Inc. | Divisions | | | | | |
| Consolidated Schedules | | | | | | | | |
| Sch. L - Beginning | 65-0351861 | 59-0967853 | 13-5114230 | 65-0546677 | 13-2934061 | 13-2677646 | 13-6152056 | 65-0180823 |
| Assets | | | | | | | | |
| 1 Cash | | | 87,404,144. | | | = | | |
| 2 a Trade Notes and A/R | | | 102,388,772. | | | 21,490. | | |
| b Less allowance for Bad Debts | | | 360,307. | | | | | |
| 3 Inventories | | | 61,954,180. | | | | | |
| | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | 10,725,913. | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | | | 1.782,455,271. | 54,500,000. | | 6.284.806 | | 54.500.000. |
|)a | | | | | | | | |
| Assets | 3,290,010. | | 980,083,250. | | | | | |
| b Less Accum. Depreciation | 3,127,778. | | 590,471,889. | | | | | |
| 11a Depletable Assets | | | 1,109,420. | | | | | |
| b Less Accum. Depletion | | | 212,489. | | | | | |
| 12 Land (net of any Amortization) | 748,000. | | 6,350,724. | | 438,445. | | | |
| | | | 29,766,486. | | | | | |
| b Less Accum. Amortization | | | 10,500,139. | | | | | |
| 14 Other Assets | | | 1,189,780,149. | | | -21,490. | | |
| 15 Total Assets | 910,232. | | 3,650,473,485. | 54,500,000. | 438,445. | 6,284,806. | | 54,500,000. |
| Liabilities and Stockholders' Equity | | - | | | | | | |
| 16 Accounts Payable | -803. | | 150,499,508. | | | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | 25,224,166. | | | | | |
| 18 Other Current Liabilities | 4,261,559. | | 2,116,340,864. | | -174,006. | -36,678,527. | 72,951. | |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | 7,695,000. | | 438,134. | | | |
| 21 Other Liabilities | | | 1,232,052,318. | | | -30,609. | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | | 85,018,000. | ij | 1,000. | 5,000. | 1,000. | 130. |
| 23 Additional Paid-in Capital | | | 142,269,878. | 54,499,999. | 4,000. | 19,577,160. | | 54,499,870. |
| 24 Retained earnings-Appropriated | | | -2,000. | | | | | |
| 25 Retained earnings-Unappropriated | d -3,351,524. | | -108,624,249. | | 169,317. | 23,411,782. | -73,951. | |
| 26 Adjustments to shareholders' equity | uity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| | 910,232. | | 3,650,473,485. | 54,500,000. | 438,445. | 6,284,806. | | 54,500,000. |
| JSA 0C9087 1 000 TED 01 DM | 1006/01/00 | 70.17.11 | 0 80 | 65-073-40 | | 040 | + + C | + 201 |
| TANTAGE | +>>+ / / / / / / / / / / / / / / / / / / | 17.72.77 | 10.00.0 | 100000000 | 1 |) * | | |

W.R. Grace & Co., & Subsidiaries

Collections, Inc

Consolidated Schedules

Sch. L - Beginning

126 Statement 241 65-0773649 V0.08.01 09/10/2001 11:41:27 1,000. -6,079,871 -72,308,891 78,387,762 Adjustments to shareholders' equity Retained earnings-Unappropriated 10a Buildings and Other Depreciable Retained earnings-Appropriated Land (net of any Amortization) Liabilities and Stockholders' Equity b Less allowance for Bad Debts Mtges, Notes, Bonds Payable Mtge and Real Estate Loans Mtges, Notes, Bond Payable US Government Obligations Less cost of Treasury Stock b Less Accum. Depreciation b Less Accum. Amortization Additional Paid-in Capital Loans from Stockholders Other Current Liabilities b Less Accum. Depletion 22a Capital stock-Preferred Capital stock-Common Loans to Stockholders Tax-exempt Securities a Trade Notes and A/R Other Current Assets Stockholders' Equity Total Liabilities and TB01RM in less than 1 year Other Investments 11a Depletable Assets Accounts Payable in 1 year or more 13a Intangible Assets Other Liabilities Other Assets 15 Total Assets Inventories JSA 0C9087 1.000 Cash 16 26 19 20 23 18 21 12 24 17 r)

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W.R. Grace & Co., & Subsidiaries

| W.R. Grace & Co. | & Subsidiaries |
|------------------|----------------|
| Adjustments | |
| W.R. Grace & Co | - sqng pur |
| Combined | |

65-0773649

Elimination Co.

| Sch. L - Ending Assets | | | | | | | |
|--|--------------------|-----------------|----------|----------------|-----|--|-----|
| 1 Cash | 41,633,361. | | | 41,633,361. | | | |
| 2 a Trade Notes and A/R | 118,562,864. | | | 118,562,864. | | | |
| b Less allowance for Bad Debts | 1,990,566. | | | 1,990,566. | | | |
| 3 Inventories | 76,053,747. | | | 76,053,747. | | | |
| 4 US Government Obligations | | | | | | | |
| | | | | | | | |
| 6 Other Current Assets | 52,556,422. | | | 52,556,422. | | | |
| 7 Loans to Stockholders | | | | | | | |
| | | | | | | | |
| | 2,451,268,464. | -1,293,471,761. | | 1,157,796,703. | | | |
| 10a Buildings and Other Depreciable | | | | | | | |
| | 1,019,731,318. | | | 1,019,731,318. | | | |
| b Less Accum. Depreciation | 619,291,839. | | | 619,291,839. | | | |
| 11a Depletable Assets | 1,109,420. | | | 1,109,420. | | | |
| b Less. Accum, Depletion | 240,125. | | | 240,125. | | | |
| 12 Land (net of any Amortization) | 8,748,260. | | | 8,748,260. | | | |
| 13a Intangible Assets | 57,069,703. | | | 57,069,703. | | | |
| b Less Accum. Amortization | 11,977,702. | | | 11,977,702. | | | |
| 14 Other Assets | 1,765,544,870. | | | 1,765,544,870. | | | |
| 15 Total Assets | 4,958,778,197. | -1,293,471,761. | | 3,665,306,436. | | | |
| Liabilities and Stockholders' Equity | | | | | | | |
| 16 Accounts Payable | 211,224,860. | | | 211,224,860. | | | |
| | | | | | | | |
| in less than 1 year | 258,627,438. | | | 258,627,438. | | | |
| 18 Other Current Liabilities | 1,624,364,806. | | | 1,624,364,806. | | | |
| | | | | | | | |
| | | | | | | | |
| in 1 year or more | 3,614,855. | | | 3,614,855. | | | |
| 21 Other Liabilities | 1,476,366,629. | | | 1,476,366,629. | | | |
| 22a Capital stock-Preferred | 112. | | | 112. | | | |
| b Capital stock-Common | 88,569,282. | -87,769,394. | | 799,888. | | | |
| 23 Additional Paid-in Capital | 1,628,302,367. | -1,205,702,367. | | 422,600,000. | | | |
| 24 Retained earnings-Appropriated | | | | -2,000. | | | |
| 25 Retained earnings-Unappropriated -195, 863, 451 | sted -195,863,451. | | | -195,863,451. | | | |
| 26 Adjustments to shareholders' equity | adnity | | | | | The second secon | |
| 27 Less cost of Treasury Stock | 136,426,701. | | | 136,426,701. | | | |
| 28 Total Liabilities and | | | | | | | |
| Stockholders' Equity | 4,958,778,197. | -1,293,471,761. | | 3,665,306,436. | | | |
| JSA 0C9086 1.000 TBO1RM | 09/10/2001 | 01 11:41:27 | V0.08.01 | 65-0773649 | 242 | Statement | 127 |

| Subsidiaries |
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| | W.R. Grace & Co. | A-1 Bit & Tool Co., Inc. | Alewife Boston Ltd. | Alewife Land Corporation | Assignment America, Inc. | CCHP, Inc. | CB Biomedical, Inc. | Coalgrace II, Inc. |
|--|--|-----------------------------|------------------------|-----------------------------|-----------------------------|--------------|------------------------|-----------------------|
| Consolidated Schedules | | | | | | | | |
| Sch. L - Ending | 65-0773649 | 22-2974435 | 22-2603361 | 22-2603359 | | 13-3613597 | 65-0679166 | 58-1969355 |
| Assets | | | | | | | | |
| 1 Cash | | | | | | | -9,469. | |
| 2 a Trade Notes and A/R | | | | | | | | |
| b Less allowance for Bad Debts | | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | 241,512,111. | | | | | | | |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | | | | | |
| b Less Accum. Depreciation | The state of the s | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less. Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | | 570.958. | | | | |
| | 241,512,111. | | | 570,958. | | | -9,469. | |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | | | | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -321,518,613. | 1,118,993. | 2,143,370. | 4,589,771. | | -17,117,907. | 26,604,358. | -108,440. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | 406,524. | | | | | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 768,606. | 29,000. | | 200. | | 1,000. | 2,000. | 1,000. |
| 23 Additional Paid-in Capital | 428,555,316. | | | 274,606. | | 34,052,467. | 859,233. | |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | ed 269,726,979. | -1,147,993. | -2,143,370. | -4,293,619. | | -16,935,560. | -27,478,060. | 107,440. |
| 26 Adjustments to shareholders' equity | duity | | : | | | | | |
| 27 Less cost of Treasury Stock | 136,426,701. | | | | | : | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | 241,512,111. | | | 570,958. | | | -9,469. | |
| JSA 0C9086 1.000 TB01RM | 09/10/2001 | 11:41:27 | VO.08.01 | 65-0773649 | 243 | <u>6</u> | Statement | 128 |

W.R. Grace & Co., & Subsidiaries

| | Coalgrace, Inc. | Construction Products Dubai, | Creative Food N Fun Company | Darex Puerto Rico | Del Taco Restaurants, Inc | Amicon, Inc. | MRA STAFFING SYSTEMS, INC. | Ecarg, Inc. |
|--|-----------------|---------------------------------|---|----------------------|------------------------------|--------------|-------------------------------|-------------|
| Consolidated Schedules | | | | | | | | |
| Sch. L Ending | 13-2934063 | 65-0456165 | 58-1505881 | 13-2830236 | 75-1437918 | 04-3127062 | 700000 | |
| Assets | | | | | | 106/010 10 | C7000T0_C0 | 27-2002245 |
| 1 Cash | | | -883. | 1,064,654. | | | | |
| 2 a Trade Notes and A/R | | | 16,022. | 2,565,204. | | | | 0 1 1 |
| b Less allowance for Bad Debts | | | 15,565. | 50,443. | | | | 112,041. |
| 3 Inventories | | | | 176.655 | | | | TT0 04T. |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | 2.219. | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | | | | | 240 00 | |
| 10a Buildings and Other Depreciable | | | | Ning. | | | .//6/110/96 | |
| Assets | | | | 1,144,917. | | | | |
| b Less Accum. Depreciation | | | | 292.852. | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less, Accum, Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | 10.465. | | | | 100 |
| 13a Intangible Assets | | | | | | | | .1/9/101/1 |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | 528. | 179,282. | | | | |
| 15 Total Assets | | | 102. | 4,800,101. | | | 56 011 577 | 1 184 871 |
| Liabilities and Stockholders' Equity | | | | | | | | .110/101/1 |
| 16 Accounts Payable | | | 35,663. | 191,186. | | 3.160.309 | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -5,297,199. | | -23,414,251. | 1,367,435. | 12.559.253 | -17 000 397 | | 1 020 582 |
| 19 Loans from Stockholders | | | | | | | | 1,650,003. |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | | | | | | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 100. | | 1,090,000. | 1,000. | 85,539. | | 130 | Cur |
| 23 Additional Paid-in Capital | | | 33,631,999. | | 6,541,055. | 3,671,658. | 54.499.870. | . Cr |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | d 5,297,099. | | -11,343,309. | 3,250,480. | -19,185,847. | 40,168,430. | 1.511.577. | -45,812 |
| 26 Adjustments to shareholders' equity | nity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | | | 102. | 4,800,101. | | | 56 011 577 | 1 184 971 |
| JSA 0C9086 1 000 TBO1RM | 09/10/2001 | 11:41:27 | VO 08 01 | 65-0773640 | 770 | | | |
| · · · · · · · · · · · · · · · · · · · | | | 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | りまつりとこうしつの | | * | Statement | 129 |

| Subsidiaries |
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| | | x - Grace Asia/ | GC Limited | GC Management, | GEC Management | Gloucester New | GN Holdings, Inc | GPC Thomasville |
|--|--------------|-------------------|------------------|----------------|----------------|----------------|------------------|---|
| | Boston, Ltd. | Pacific, Inc. and | Partners I, Inc. | Inc. | Corp. | Communities | | Corp. |
| Consolidated Schedules | | LIVISIONS | | | | Company, Inc. | | |
| Sch. L - Ending | 22-3003981 | 65-0422490 | 65-0344211 | 65-1355942 | 75-2283780 | 13-2728098 | 13-3613599 | 65-0382355 |
| Assets | | | | | | | | |
| 1 Cash | | 402,015. | | | | 618. | | |
| 2 a Trade Notes and A/R | | | | | | | | |
| b Less allowance for Bad Debts | | | | | | | | |
| 3 Inventories | | | | | | 739,970. | | |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | . 000. | | |
| 7 Loans to Stockholders | | | | | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | | | | | 34,053,467. | |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | | | 37,503. | | |
| b Less Accum. Depreciation | | | | | | 36,850. | | |
| 11a Depletable Assets | | | | | | | | |
| b Less, Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | 224,487. | | | | 80,082. | | |
| 15 Total Assets | | 626,502. | | | | 829.323. | 34,053,467. | |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | 18,276. | | | | 77,721. | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| | | 7,348,840. | -890. | -25,045. | 9,746,003. | 20,215,345. | 57,817,173. | |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| - 1 | | | | | | | | |
| 21 Other Liabilities | | | | | | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | | | 1,000. | | 1,000. | 5,000. | 931,540. | |
| 23 Additional Paid-in Capital | | | | | -2,089,027. | 6,000,000. | 9,408,460. | |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | | -6,740,614. | -110. | 25,045. | -7,657,976. | -25,468,743. | -34,103,706. | |
| 26 Adjustments to shareholders' equity | Į. | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | | 626,502. | | | | 829,323. | 34,053,467. | |
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| Ŧ9 | Grace A-B II, G | Grace A-B, Inc. | Grace Chemical | Grace Chemicals, | Remedium Group, | Grace Culinary | Grace Drilling | Grace Energy |
|--|-----------------|---|--------------------------|------------------|-----------------|---|----------------|---------------|
| | Inc. | | Company of Cuba, Inc. | Inc. | Inc. | Systems, Inc. | Company | Corporation |
| Consolidated Schedules | 58-1060353 | 2 - C - C - C - C - C - C - C - C - C - | 9010113-30 | 0331136-61 | 2320100-00 | 000 CC | , t | 0000 |
| Assets | | *************************************** | | 700#T00-CT | 0003103-33 | /BT606T-30 | 1601160-01 | 70/0167-17 |
| 1 Cash | | | | | -293,282. | | | |
| 2 a Trade Notes and A/R | . 966 | . 366 | | | 184,069. | | | 28,837. |
| b Less allowance for Bad Debts | | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | | 500,000. | | | | 187,272,210. |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | | 734,988. | | | |
| b Less Accum. Depreciation | | | | | 195,122. | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less, Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | -54,432. | -54,432. | | | 45,020,665. | | 626. | |
| 15 Total Assets | -53,436. | -53,437. | | 500,000. | 45,451,318. | | 626. | 187,301,047. |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | | | 106,348. | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -874,674. | -809,605. | | 500,000. | -108,263,663. | 26,312,455. | 81,115,259. | -316,780,858. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | | | | | 128,630,471. | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | 1,000. | | | 12,223. | | 124,473. | 1,000. |
| 23 Additional Paid-in Capital | | | | | 9,724,449. | | 51,173,713. | 451,425,156. |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | 820,238. | 755,168. | | | 15,241,490. | -26,312,455. | -132,412,819. | 52,655,749. |
| 26 Adjustments to shareholders' equity | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stockholders' Equity | -53,436. | -53,437. | | 500,000. | 45,451,318. | | 626. | 187,301,047. |
| JSA 0C9086 1 000 | • | | | 1 | (| ţ | | |
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| Subsidiaries |
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| | Grace Environmental | Grace Germany Holdings, Inc | Grace H-G II, Inc | Grace H-G, Inc. | Grace Hotel | Grace | Y - Grace Europe | Litigation |
|---|------------------------|--------------------------------|---|-----------------|-------------|----------------|------------------|--------------|
| | Inc. | | | | Corporation | Holdings, Inc. | Divisions | |
| Consolidated Schedules | | | | | • | | | |
| Sch. L - Ending | 13-3546067 | 65-0799268 | 58-1969354 | 13-3041784 | 13-3584911 | 65-0609540 | 13-2671485 | 65-0537976 |
| Assets | | | | | | | | |
| 1 Cash | | | | | 83,124. | -1. | -11,035. | |
| 2 a Trade Notes and A/R | | | | | | | 75,124. | |
| b Less allowance for Bad Debts | 14,258. | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | | | | | | | | |
| 5 Tax-exempt Securities | | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| 9 Other Investments | | | | | | 58,669,464. | | |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | | | | | |
| b Less Accum. Depreciation | | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| b Less. Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | | | | | -384,713. | 435,103,524. |
| 15 Total Assets | -14,258. | | | | 83,124. | 58,669,463. | -320,624. | 435,103,524. |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | | | 525. | | 19,934. | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | 7,269,338. | | 5,054. | 2,509,639. | 5,131,590. | 109,911,767. | -6,008,793. | 427,543,568. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | 3,176,721. | |
| 21 Other Liabilities | | | | | | | 109,031. | |
| 22a Capital stock-Preferred | | | | | | | | 112. |
| b Capital stock-Common | 5,150. | | 1,000. | 1,000. | | 1,000. | 1,000. | 1,000. |
| 23 Additional Paid-in Capital | 5,144,850. | | | | | 27,697,489. | | -29,267,410. |
| 24 Retained earnings-Appropriated | | | | | | | | |
| 25 Retained earnings-Unappropriated | ed -12,433,596. | | -6,054. | -2,510,639. | -5,048,991. | -78,940,793. | 2,381,483. | 36,826,254. |
| 26 Adjustments to shareholders' equity | uity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | -14,258. | | | | 83,124. | 58,669,463. | -320,624. | 435,103,524. |
| JSA 0C9086 1.000 TBO 1 RM | 09/10/2001 | 11:41:27 | VO.08.01 | 65-0773649 | 2, | 247 | Statement | 132 |
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W.R. Grace & Co., & Subsidiaries

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| | Services | Company | Corporation | Libya, Inc | Receivables | Investors, Inc. | Corp. | Inc. |
| | | | | | Purchasing, Inc. | | | |
| Consolidated Schedules Sch. LEnding | 65-0391048 | 72-0502652 | 22-2234175 | 13-6112816 | 58-2430942 | 65-0344213 | 13-3102623 | 22-2941320 |
| Assets | | | | | | | | |
| 1 Cash | | | | | | | | |
| 2 a Trade Notes and A/R | -815. | | | | | | | 12,083. |
| | | | | | 1,599,385. | | | |
| | | - | | | | | | 168. |
| 4 US Government Obligations | | | | | | | | |
| | ě | | | | | | | |
| | 385,909. | | | | 33,069,000. | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | | | -340,703. | | | | | |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | | | | | | 255,094. |
| b Less Accum. Depreciation | | | | | | | | 255,094. |
| 11a Depletable Assets | | | | | | | | |
| b Less. Accum. Depletion | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| 13a Intangible Assets | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | 14. | | | | | |
| | 385,094. | | -340,689. | | 31,469,615. | | | 12,251. |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | 1,467,352. | | | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | 928,701. | 15,750,664. | -8,153,702. | -47,407,906. | 34,092,737. | -10,284,682. | 86,611. | 8,603,976. |
| | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| | | | | | | | | |
| 21 Other Liabilities | | | | | | | | |
| 22a Capital stock-Preferred | | | | | | | | 000 |
| 0 | 1,000. | -114,960. | 1,000. | 1,000. | 250,000. | 1,000. | | .000,1 |
| 23 Additional Paid-in Capital | | 34,215,000. | 18,090,032. | 7,308,934. | | 3,136,087. | 1,900,000. | |
| 24 Retained earnings-Appropriated | | | | | | | 7 000 | 000 |
| | -544,607. | -49,850,704. | -11,745,371. | 40,097,972. | -2,873,122. | 7,147,595. | -1,986,611. | -B, 382, 123. |
| - | , | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | 385,094. | | -340,689. | | 31,469,615. | | | 12,251. |
| JSA 0C9086 1.000 | | , | 0 | 040000 | | 870 | Statement | 133 |
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| Subsidiaries |
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| Grace |
| W.R. |

| | Gracoal II, Inc. | Gracoal, Inc. | Guanica-Caribe Land Development | Hanover Square Inc. | Homco International, | Ichiban Chemicals Co., Inc. | LB Realty, Inc. | Monolith Enterprises, Inc |
|--|--|---------------|------------------------------------|------------------------|-------------------------|-----------------------------------|-----------------|------------------------------|
| Consolidated Schedules | | | 1 1 1 0 | | | | | |
| Sch. L - Ending | 34-1103784 | 75-1511800 | 65-0504444 | 13-6112817 | 74-1614655 | 65-0773652 | 65-0378942 | 52-0913918 |
| Assets | | | | | | | | |
| 1 Cash | | | | | | | | 37. |
| 2 a Trade Notes and A/R | | | | | 27,855. | | | |
| l | | | | | | | | |
| 3 Inventories | | | | | | | | |
| 4 US Government Obligations | The state of the s | | | | | | | |
| 5 Tax-exempt Securities | i gara | | | | | | | |
| 6 Other Current Assets | | | | | | | | |
| 7 Loans to Stockholders | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | | | | | | | | |
| Ja | | | | | | | | |
| Assets | | | | | | | | |
| b Less Accum, Depreciation | | | | | | | | |
| 11a Depletable Assets | | | | | | | | |
| | | | | | | | | |
| 12 Land (net of any Amortization) | | | | | | | | |
| ۱ ۳۰ | | | | | | | | |
| b Less Accum. Amortization | | | | | | | | |
| 14 Other Assets | | | | | | | | |
| 1 | | | | | 27,855. | | | 37. |
| Liabilities and Stockholders' Equity | | | | | | | | |
| 16 Accounts Payable | | | | | | | | |
| | | | | | | | | |
| in less than 1 year | | | | | | | | |
| 18 Other Current Liabilities | -101,188,072. | -116,211,570. | -5,824,394. | -950. | 59,609,087. | | -140,612,385. | 2,417,301. |
| 19 Loans from Stockholders | | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | | | | | | | | |
| 21 Other Liabilities | | | | | | | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | 100. | 1,000. | 1,000. | 303,000. | | | 26,000. |
| 23 Additional Paid-in Capital | 30,293,750. | 13,880,108. | 5,823,446. | | 37,765,000. | | 25,358,993. | 9,988,414. |
| 24 Retained earnings-Appropriated | | | | | | | | |
| i I | ted 70,893,322. | 102,331,362. | -52. | -50. | -97,649,232. | | 115,253,392. | -12,431,678. |
| 26 Adjustments to shareholders' equity | quity | | | | | | | |
| 27 Less cost of Treasury Stock | | | | | | | | |
| 28 Total Liabilities and | | | | | | | | |
| Stockholders' Equity | | | | | 27,855. | | | 37. |
| JSA 0C9086 1.000 | | | | 0100000 | C | 040 | Statement | 134 |
| TB01RM | 09/10/2001 | 11:41:27 | VO . 08 . 01 | 65-0//3649 | J | n # | 1 | |

W.R. Grace & Co., & Subsidiaries

| | Monroe Street, | Southern Oil, | W.R. Grace & Co. | MRA Holdings | W.R. Grace | W.R. Grace Land | Water Street | MRA Intermedco, |
|--|--|------------------|------------------|--------------|---------------|-----------------|--------------|-----------------|
| | Inc. | Resin, and | - Conn., & | Corp. | Capital Corp. | Corp. | Corporation | Inc. |
| | È | Fiberglass, Inc. | Divisions | | | | | |
| Consolidated Schedules | | | | | | , | , | |
| Sch. L - Ending | 65-0351861 | 59-0967853 | 13-5114230 | 65-0546677 | 13-2934061 | 13-2677646 | 13-6152056 | 65-0180823 |
| | | | | | | | | |
| - 1 | | | 40,397,583. | | | | | |
| 2 a Trade Notes and A/R | | | 115,517,463. | | | 21,490. | | |
| b Less allowance for Bad Debts | | | 197,374. | | | | | |
| 3 Inventories | | | 75,136,954. | | | | | |
| 4 US Government Obligations | | : | | | | | | |
| | | | | | | | | |
| | | | 19.091.294. | | | | | |
| | | | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | | | |
| | | | 1,758,305,532. | 54,500,000. | | 6,284,806. | | 54,500,000. |
| 10a Buildings and Other Depreciable | | | | | | | | |
| Assets | | | 1,017,558,816. | | | | | |
| b Less Accum. Depreciation | | | 618,511,921. | | | | | |
| | | | 1,109,420. | | | | | |
| b Less. Accum. Depletion | | | 240,125. | | | | | |
| 12 Land (net of any Amortization) | | | 7,114,479. | | 438,445. | | | |
| ا ا | | | 57.069.703. | | | | | |
| h Less Accim Amortization | | | 11.977.702. | | | | | |
| 44 Other Accepts | | | 1 284 879 771 | | | -21 490 | | |
| | | | 2 74E 3E2 B02 | 200 000 | 13B 445 | 6 284 806 | | 54 500 000 |
| 1 inhilition and Stockholders' Equity | and the state of t | | | | | | | |
| ₹Ι | | | | | | | | |
| 16 Accounts Payable | -763. | | 206,158,309. | | | | | |
| - | | | | | | | | |
| | | | 258,627,438. | | | | | |
| - 1 | 3,351,287. | | 2,080,477,075. | | -174,006. | -36,678,528. | 72,951. | |
| - [| | | | | | | | |
| 20 Mtges, Notes, Bonds Payable | | | | | | | | |
| in 1 year or more | A designation | | | | 438,134. | | | |
| 21 Other Liabilities | | | 1,347,251,211. | | | -30,608. | | |
| 22a Capital stock-Preferred | | | | | | | | |
| b Capital stock-Common | 1,000. | | 85,018,000. | 1. | 1,000. | 2,000. | 1,000. | 130. |
| 23 Additional Paid-in Capital | e ser en | | 142,269,878. | 54,499,999. | 4,000. | 19,577,160. | | 54,499,870. |
| 24 Retained earnings-Appropriated | | | -2,000. | | | | | |
| 25 Retained earnings-Unappropriated | d -3,351,524. | | -374,546,018. | | 169,317. | 23,411,782. | -73,951. | |
| 26 Adjustments to shareholders' equity | ıity | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 1 | | | 3 74K 9K3 B03 | 54 500 000 | 438 445 | 6.284.806 | | 54.500,000. |
| sea | | | | .000/000/10 | | | | |
| 0C9086 1.000 TB01RM | 09/10/2001 | 11:41:27 | VO.08.01 | 65-0773649 | 2 | 250 | Statement | ıt 135 |
| | | | | | | | | |

W.R. Grace & Co., & Subsidiaries

Grace Collections, Inc

Collection

Consolidated Schedules Sch. L - Ending

| Assets | | | | | | |
|--|--|----------|----------|---|-----|---------------|
| 1 Cash | | | | | | |
| 2 a Trade Notes and A/R | | | | | | |
| b Less allowance for Bad Debts | | | | | | |
| 3 Inventories | | | | | | |
| 4 US Government Obligations | | | | | | |
| 5 Tax-exempt Securities | | | | | | |
| 6 Other Current Assets | | | | | | |
| 7 Loans to Stockholders | | | | | | |
| 8 Mtge and Real Estate Loans | | | | | | |
| 9 Other Investments | | | | | | |
| 10a Buildings and Other Depreciable | | | | | | |
| Assets | | | | | | |
| b Less Accum. Depreciation | | | | | | |
| 11a Depletable Assets | | | | | | |
| b Less. Accum. Depletion | | | | | | |
| 12 Land (net of any Amortization) | | | | en la | | |
| 13a Intangible Assets | | | | | | |
| b Less Accum. Amortization | | | | | | |
| 14 Other Assets | | | | | | |
| 15 Total Assets | | | | | | |
| Liabilities and Stockholders' Equity | | | | | | |
| 16 Accounts Payable | | | | | | |
| 17 Mtges, Notes, Bond Payable | | | | | | |
| in less than 1 year | | | | | | |
| oilities | -72,308,848. | | | | | |
| Loans from Stockholders | | | | | | |
| } | | | | | | |
| in 1 year or more | | | | | | |
| 21 Other Liabilities | | | | | | |
| 22a Capital stock-Preferred | | | | | | |
| b Capital stock-Common | 1,000. | | | | | |
| 23 Additional Paid-in Capital | 78,387,762. | | | | | |
| 24 Retained earnings-Appropriated | | | | | | |
| 25 Retained earnings-Unappropriated | -6,079,914. | | | | | |
| 26 Adjustments to shareholders' equity | | | 3 | | | |
| 27 Less cost of Treasury Stock | | | | | | |
| 28 Total Liabilities and | The state of the s | | | | | |
| Stockholders' Equity | | | | | | |
| JSA 0C9086 1.000 TBO1RM | 09/10/2001 | 11:41:27 | VO.08.01 | 65-0773649 | 251 | Statement 136 |

| | | | | 137 |
|--|---------------------------------------|--|-------------|--------------|
| 65-0773649 ce & Co., & idiaries | Ending | 1,842,871. 13,737,100. 423,109. 34,765,568. 1,779,662. | 52,556,422. | Statement |
| 65-0773649 W.R. Grace & Co., & Subsidiaries | Beginning | 10, | 38,990,562. | |
| ents | Ending | | | 252 |
| Adjustments | Beginning | | | |
| and Subs - | Ending | | | 65-077 |
| W.R. Grace & Co and Subs Elimination Co. | Beginning | | | 7 VO.08.01 |
| | Ending E | 1,842,871. 13,73,100. 8,312. 423,109. 34,765,368. 1,779,662. | 52,556,422. | 11:41:2 |
| Combined | Beginning | 23.6.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5. | 38,990,562. | 09/10/2001 |
| | ý | • | | TBOIRM |
| ubsidiaries | r current asset | sing/Promotions ce ssets ssets | | |
| W.R. Grace & Co., & Subsidiaries 1120 Page 4 Detail | Sch. L, Line 6 - Other current assets | Prepaid Advertising/Promotions Prepaid Insurance Prepaid Taxes Other Current Assets Other Current Assets | Total | 0SPSLN 5.000 |